

**STEPHEN SHEPHERD, D.D.S.  
REBECCA HART, D.D.S.  
PERIODONTICS AND IMPLANT SURGERY**

12569 Newport Ave.  
Tustin, CA 92780  
714-544-2220

**PATIENT INFORMATION FORM**

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_  
*Last First*

Address \_\_\_\_\_ Home Phone \_\_\_\_\_

City \_\_\_\_\_ Zip \_\_\_\_\_ Marital Status \_\_\_\_\_ Cell Phone \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Bus Phone \_\_\_\_\_

Bus Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_ SS# \_\_\_\_\_

Email Address \_\_\_\_\_ Drivers License No. \_\_\_\_\_

Name of Spouse \_\_\_\_\_ Date of Birth \_\_\_\_\_ SS# \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

If patient is a minor, who is legally responsible \_\_\_\_\_ Phone \_\_\_\_\_

Referring Dentist \_\_\_\_\_ Reason for visit \_\_\_\_\_

**DENTAL INSURANCE INFORMATION**

*Please complete the following if you have dental insurance:*

Name of Insured \_\_\_\_\_ Name of Insurance Carrier \_\_\_\_\_

SS# of Insured \_\_\_\_\_ Address of Insurance Carrier \_\_\_\_\_

Date of Birth of Insured \_\_\_\_\_ Phone# of Insurance Carrier \_\_\_\_\_ Group# \_\_\_\_\_

*Additional Insurance Coverage (if any):*

Name of Insured \_\_\_\_\_ Name of Insurance Carrier \_\_\_\_\_

SS# of Insured \_\_\_\_\_ Address of Insurance Carrier \_\_\_\_\_

Date of Birth of Insured \_\_\_\_\_ Phone# of Insurance Carrier \_\_\_\_\_ Group# \_\_\_\_\_

It is customary that all fees for professional services be paid as treatment is rendered. Financial arrangements must be made prior to the start of treatment. We are pleased that many of our patients have insurance to help defray the cost of their dental treatment. Our office will assist you in preparing these forms and collecting from insurance companies. Please be aware insurance companies make payments based on their own time and fee schedule and that all fees for professional services are the direct responsibility of the patient.

## HEALTH HISTORY

The following questions are all associated with the proper management of your oral health. **Our office should be notified of any changes in your health.** Your answers are for our records only and will be considered confidential.

- |   |   |    |
|---|---|----|
| 1. Are you in good health?  | YES                                     | NO |
| If no, what is nature of illness? _____   |   |    |
| 2. Physicians name _____  | Specialty _____                         |    |
| Address and telephone _____   | Date of last physical examination _____ |    |
| 3. Women: Are you pregnant or possibly pregnant at this time?                               | YES                                     | NO |
| 4. Have you ever been instructed to take antibiotic pre-medication before dental treatment? | YES                                     | NO |

### Have you ever had any of the following conditions?

- |   |     |    |
|---|-----|----|
| Damaged heart valves, artificial valves, pacemaker, artificial arteries or grafts                             | YES | NO |
| Asthma  | YES | NO |
| Congenital heart defect or heart murmur   | YES | NO |
| Cardiovascular disease, heart attack, high blood pressure, stroke or cardiac insufficiency                    | YES | NO |
| Artificial joints or surgically placed prosthesis, including hip or knee joints                               | YES | NO |
| History of bleeding, blood disorders or anemia  | YES | NO |
| Have you ever taken oral drugs called bisphosphonates for osteoporosis, for example, Fosamax, Actonel, Boniva | YES | NO |
| Have you ever had intravenous bisphosphonate medication, for example Zometa, Reclast                          | YES | NO |
| Seizures or epilepsy  | YES | NO |
| Diabetes or blood sugar problems (if yes, blood sugar _____)  | YES | NO |
| Liver disease, history of jaundice or hepatitis   | YES | NO |
| Kidney Disease  | YES | NO |
| History of smoking: Amount per day _____ Number of years _____  | YES | NO |
| Alcoholism, drug use or dependence  | YES | NO |
| Immune compromises, including HIV, ARC, or AIDS   | YES | NO |
| Have you ever had treatment for cancer including x-ray treatment or chemotherapy                              | YES | NO |
| Do you have any disease, conditions or problems other than those listed above? _____                          | YES | NO |
| If yes, what? _____   |     |    |

### Are you allergic or have you had any adverse reaction to any of the following medications:

- |                                 |     |    |                                       |     |    |
|---------------------------------|-----|----|---------------------------------------|-----|----|
| Penicillin or other antibiotics | YES | NO | Aspirin or Ibuprofen                  | YES | NO |
| Sulfa drugs or Iodine           | YES | NO | Codeine or other narcotic medications | YES | NO |
| Local anesthetics               | YES | NO | Valium, sedatives, or sleeping pills  | YES | NO |
| Latex                           | YES | NO | Other _____                           | YES | NO |

### Are you currently taking any of the following medications:

- |                                 |     |    |   |     |    |
|---------------------------------|-----|----|---|-----|----|
| Antibiotics                     | YES | NO | Anticoagulants (blood thinners)                     | YES | NO |
| Blood pressure medication       | YES | NO | Steroids  | YES | NO |
| Osteoporosis medication         | YES | NO | Tranquilizers                                       | YES | NO |
| Aspirin, Ibuprofen, or Naproxen | YES | NO | Digitalis, Nitroglycerine or other heart medication | YES | NO |
| Oral contraceptives             | YES | NO | Insulin or other blood sugar altering medication    | YES | NO |

List all medications that you take \_\_\_\_\_

**I understand that withholding any information about my health could seriously jeopardize my safety. I have reviewed this health history carefully and have answered all questions to the best of my knowledge.**

\_\_\_\_\_  
Signature of Patient (or legal guardian)

\_\_\_\_\_  
Date